**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 September 2021**

**Subject:** New Financial Instrument Listing

***(*ABSA BANK LIMITED – “ASN718”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 30 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN718

**Nominal Issued** R48,000,000.00

**Issue Price** 100%

**Coupon** 4.955% (3 Month JIBAR as at 30 Sept 2021 of 3.675% plus 128bps)

Maximum Interest Rate: 6.47%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 September 2024

**Books Close Date** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 30 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 September 2021

**First Interest Payment Date** 30 December 2021

**ISIN No.** ZAG000180373

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN718%20PricingSupplement3009.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN718%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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